



FMDQ PRIVATE MARKETS LIMITED-
TRANSACTION SPONSORS' APPLICATION FORM

NOVEMBER 2020



**FMDQ PRIVATE MARKETS LIMITED
TRANSACTION SPONSORS' APPLICATION FORM**

APPLICANT'S INFORMATION

Company Name:

RC Number:

Registered Office Address:

Date of Incorporation:

Place of Incorporation:

Company Telephone Number(s):

Company Email Address:

Corporate Website Address:

Nature of Business:

Authorised Share Capital:

Paid-up Share Capital:

Primary Contact Details

Name (Including Title): _____

Mobile Number: _____

Email Address: _____

CATEGORY OF SPONSORSHIP¹

Transaction Sponsor (Bonds) ² (TSB):	<input type="checkbox"/>
Transaction Sponsor (Notes) ³ (TSN):	<input type="checkbox"/>
Transaction Sponsor (Equities) ⁴ (TSE):	<input type="checkbox"/>

BANK DETAILS

1	Name:	
	Address:	
	Telephone:	Mobile No. of Account Manager:
	Email Address of Account Manager:	
	Type of Account:	
2	Name:	
	Address:	
	Telephone:	Mobile No. of Account Manager:
	Email Address of Account Manager:	
	Type of Account:	

AUTHORISED REPRESENTATIVES⁵

MANAGING DIRECTOR/CHIEF EXECUTIVE OFFICER

Name (Including Title):

Email:	Telephone/Mobile NO.:
--------	-----------------------

¹ Sponsorship due will vary based on the category of sponsorship

² These are financial institutions sponsoring an issuer of bonds for noting on FMDQP's Private Companies' Securities Portal

³ These are financial institutions sponsoring an issuer of notes and other short-term debt instruments for noting on FMDQP's Private Companies' Securities Portal

⁴ These are financial institutions sponsoring an issuer of equities for noting on FMDQP's Private Companies' Securities Portal

⁵ Authorised Representatives are persons authorised by the Transaction Sponsor to perform activities on its behalf in FMDQ Private Markets



CHIEF FINANCE OFFICER

Name (Including Title):

Email:

Telephone/Mobile NO.:

CHIEF COMPLIANCE OFFICER

Name (I Title):

Email:

Telephone/Mobile NO.:

INTERNAL AUDITOR

Name (Including Title):

Email:

Telephone/Mobile NO.:

RISK MANAGEMENT OFFICER

Name (Including Title):

Email:

Telephone/Mobile NO.:

DISCIPLINARY HISTORY

The questions below relate to the company and the key officers listed above. Responses should cover material events which occurred in the past ten (10) years and should include events that have occurred anywhere in the world. If in doubt as to the materiality or relevance of the event, please disclose the event. If the answer to any of the questions below is "YES", the applicant is required to provide additional information/details in a separate sheet.

THE COMPANY

"YES" or "NO"

Has the Company or any of its affiliates⁶, been denied registration or expelled from membership of any securities exchange, self-regulatory organisation (SRO) or associations?

Has your membership, or that of any affiliates, in any of the institutions/associations mentioned above at any time been revoked, suspended or withdrawn?

Has your Company, or any of its affiliates, ever been refused any Fidelity Bond?

⁶ An affiliate, for the purpose of this application form, is a company or partnership in which the company (applicant) has at least 20% ownership interest however so called

Has your company, or any of its affiliates, been subject to any winding up order/receivership arrangement?	
Managing Director/Chief Executive Officer	“YES” or “NO”
Ever been convicted of any criminal offence?	
Ever been the subject of an adverse finding by, or settlement with, any government agency, court, securities exchange, SRO, tribunal or other regulatory authority?	
Ever been a Director, partner or otherwise concerned in the management of a business which has gone into insolvency, liquidation, administration or the equivalent proceedings within or outside of the Nigerian jurisdiction while connected with such organisation within one (1) year of such involvement?	
Ever been declared bankrupt or been a part of any compromise arrangement with creditors related to bankruptcy or insolvency?	
Ever been the subject of any disciplinary or criminal proceedings, or been the subject of any investigation by any authority which may lead to such proceedings?	
Ever been refused authorisation or licence to carry on a trade, business or profession or to be a member of a securities exchange?	
Ever had such authorisation, membership or licence (referred to above) revoked or terminated?	
Ever been disqualified from acting as a Director?	
CHIEF FINANCE OFFICER	“YES” or “NO”
Ever been convicted of any criminal offence?	
Ever been the subject of an adverse finding by, or settlement with, any government agency, court, securities exchange, SRO, tribunal or other regulatory authority?	
Ever been involved in the management of a business which has gone into insolvency, liquidation, administration or the equivalent proceedings within or outside of the Nigerian jurisdiction while connected with such organisation within one year of such involvement?	
Ever been declared bankrupt or been a part of any compromise arrangement with creditors related to bankruptcy or insolvency?	
Ever been the subject of any disciplinary or criminal proceedings or been the subject of any investigation by any authority which may lead to such proceedings?	

CHIEF COMPLIANCE OFFICER	"YES" or "NO"
Ever been convicted of any criminal offence?	
Ever been the subject of an adverse finding by, or settlement with, any government agency, court, securities exchange, SRO, tribunal or other regulatory authority?	
Ever been involved in the management of a business which has gone into insolvency, liquidation, administration or the equivalent proceedings within or outside of the Nigerian jurisdiction while connected with such organisation within one year of such involvement?	
Ever been declared bankrupt or been a part of any compromise arrangement with creditors related to bankruptcy or insolvency?	
Ever been the subject of any disciplinary or criminal proceedings or been the subject of any investigation by any Authority which may lead to such proceedings?	
SUPPORTING DOCUMENTS ⁷ (TICK IF ENCLOSED)	
Duly Completed Application Form	
Company Profile <ul style="list-style-type: none"> ▪ Company Overview ▪ Details of Business Services 	
Certificate of Incorporation	
Duly Certified Memorandum and Articles of Association which shall include among others the power to act as an issuing house/financial advisory firm, etc.	
Particulars of Directors – Corporate Affairs Commission (“CAC”) Form 7	
Particulars of Shareholders – CAC Form 2 [for Nigerian Private Companies Limited]	
Evidence of registration with the Securities and Exchange Commission (SEC), Nigeria [if applicable]	
Most recent one (1) year audited financial statements, not exceeding 18 months from end of the last financial year	
Fidelity Bond representing 25% of paid-up capital	
Evidence of Payment of Sponsorship Eligibility Fee and Annual Sponsorship Due	

⁷ Note: FMDQ Private Markets reserves the right to request additional information and documentation from time to time, where necessary. Upon successful filing of the above documents, the company will be required to execute a sponsorship agreement with FMDQ Private Markets Limited before the registration can be completed

Physical copies can be sent to:

The Ag. Managing Director
FMDQ Private Markets Limited
Exchange Place
35 Idowu Taylor Street
Victoria Island
Lagos
Nigeria

Attention: Noting Service Group

Email submission of documents to be made to privatemarkets@fmdqgroup.com

APPLICATION FEE PAYMENT INFORMATION

Accepted Modes of Payment: Cheque/Bank Draft/Online Transfer.

All cheques are payable to "FMDQ PRIVATE MARKETS LIMITED"

Account Details:

Bank Name	FMDQ Private Markets Limited	
Bank	Account No.	Sort Code
Access Bank PLC	1394502587	044151106

In the case of online transfers, kindly specify payment reference in the format below:

"FMDQ Private Markets/ (Category of Sponsorship)/ (Company or Individual Name)/ (Payment Date: DD.MM.YYYY)"

For example: FMDQ Private Markets/Transaction Sponsor Bonds/Company Limited/1.4.2020

APPLICANT'S DECLARATION

By submitting this application to become a Transaction Sponsor of FMDQ Private Markets Limited and executing this form in the manner below, we declare as follows that-

- The information provided is complete and accurate, and we agree, if approved, to comply with and be bound by the Noting Guidelines, directives, sponsorship agreements and any other terms and conditions of FMDQ Private Markets Limited, which are or may be in force from time to time
- We will ensure reporting of relevant bilateral trading activities of our clients, where applicable, in line with the Noting Guidelines. We will notify FMDQ Private Markets Limited of any additional information



which is relevant to the application and of any significant changes in the information provided in this application form which occur after the date of submission of the application

- We understand that misleading or attempting to mislead FMDQ Private Markets Limited representatives during the application process will be deemed an act of misconduct and may render the applicant liable to disciplinary proceedings
- We agree that any entity within the FMDQ Group may have access to the information contained herein for marketing purposes
- We undertake to comply with FMDQ Private Markets Guidelines, directives, sponsorship agreements and any other terms and conditions relating to all activities on the FMDQ Private Markets Private Companies' Securities Information and Distribution Portal (Restricted)

AUTHORISED SIGNATORY

DIRECTOR	DIRECTOR/SECRETARY
Name (Including Title): Address: Signature: Date:	Name (Including Title): Address: Signature: Date: