



**COMMERCIAL PAPER QUOTATION
APPLICATION FORM**

**FMDQ SECURITIES EXCHANGE LIMITED
COMMERCIAL PAPER (CP) QUOTATION APPLICATION FORM**

Name of Issuer:

Description of the CP sought to be Quoted on FMDQ Securities Exchange Limited (FMDQ Exchange):

Lead Sponsor¹ to the Quotation of the CP on FMDQ Exchange:

Co-Sponsor(s)² (if applicable) to the Quotation of the CP on FMDQ Exchange:

Contact Details of Issuer:

Name: _____

Telephone/Mobile: _____

Address: _____

Email Address: _____

¹ The Lead Sponsor shall be liable for all disclosure and reporting obligations during the securities admission application process.

² Applicable when more than one FMDQ Registration Member (Quotations) sponsors a Securities Admission Application. The Lead and Co-Sponsors shall be jointly responsible and liable for ongoing post-Quotation notification and disclosure obligations upon admission of the CP and shall be charged individually.

**FMDQ SECURITIES EXCHANGE LIMITED
COMMERCIAL PAPER (CP) QUOTATION APPLICATION FORM**

Completed forms should be submitted to:

Securities Registration and Listings Group
FMDQ Securities Exchange Limited
Exchange Place
35, Idowu Taylor Street
Victoria Island
Lagos

All requests for clarification should be sent via email to rlg@fmdqgroup.com or call +234-1-2778771.

SUPPORTING DOCUMENTS (Tick if enclosed)

Additional documentation may be required by FMDQ Exchange from time to time³

Executed Pricing supplements with respect to each Issue/Series/Tranche, containing details of the Issue and material changes, if any, in the information provided in the Information Memorandum	
Executed Information Memorandum	
Most recent unaudited interim reports and accounts not exceeding 3 months from the end of the last quarter preceding the application for Quotation (<i>signed by the Managing Director and Chief Financial Officer</i>)	
Credit rating of the Issuer or the Issue (minimum of investment grade)	
Sources of repayment/funding plan for the Issue	
Details of credit enhancement(s) (where applicable)	
Duly completed CP Allotment Report (Appendix IX of the CP Template Guide)	
CP Unique Identifier	
Evidence of payment of all relevant fees and dues as set out in the FMDQ Exchange Fees and Dues Framework	
Where the Issuer/Promoter had previously provided any of the documents/disclosures outlined below and such document remains valid and subsisting, the Issuer/Promoter shall indicate as such by executing the Declaration of Prior Disclosure in the manner prescribed in Template IX of the CP Template Guide. Otherwise said document shall be provided.	
Memorandum and Articles of Association or other relevant constitutional documents	
Certificate of Incorporation or other equivalent documentation	
Particulars of directors/shareholders (as applicable)	
Audited annual reports and accounts covering the preceding three (3) financial years, the most recent not exceeding fifteen (15) months from the date of the submission of the application for the quotation of the Issue (where applicable)	
Corporate profile of the Issuer/Promoter (Name, registered office, principal activity, legal form, sector, structure, subsidiaries, associates, location, products/services, numbers of employees)	

Details of any charges/encumbrances on the Issuer's cash flows	
Comprehensive schedule of the Issuer/Promoter's current debt profile by type, purpose, tenor, and maturity dates	
Comprehensive schedule of all material contracts executed by the Issuer	
Details of any litigations/claims currently involving the Issuer	

DECLARATION

By submitting this application to FMDQ Exchange and signing this form in the manner below:

1. **We declare that the information provided is complete and accurate.**
2. **We agree to comply with the post-quotation requirements as provided in the Commercial Paper Registration and Quotation Rules of FMDQ Exchange and as may be revised from time to time.**
3. **We understand and acknowledge that this application may be subject to periodic review and acknowledge that FMDQ Exchange may require more information regarding this application and any supporting documents from time to time.**
4. **We undertake to provide and not to withhold any information which may be required to assess the quality of the securities quoted on FMDQ Exchange.**
5. **We undertake to comply with FMDQ Exchange Rules, Guidelines, Bulletins and any regulation that relates to the security quoted on FMDQ Exchange.**
6. **We undertake to fulfill all requirements for quotation of commercial papers as set out in the Commercial Paper Registration and Quotation Rules of FMDQ Exchange**
7. **We further undertake to pay any fees relating to the security as FMDQ Exchange may require from time to time.**
8. **We unconditionally and irrevocably undertake, indemnify and agree to keep indemnified and hold harmless, FMDQ Exchange and its officials against any action, claim, causes, suits, proceedings and demands whatsoever, which may at any time be taken and made against FMDQ Exchange and/or its officials whether directly or indirectly, that may arise by reason of or in consequences or in connection with the quotation of commercial papers on FMDQ Exchange and/or on account of any subsequent removal of such commercial papers from the Daily Quotations List of FMDQ Exchange.**

ISSUER'S SIGNATURES

Director	Company Secretary
Name:	Name:
Address:	Address:
Signature:	Signature:
Date:	Date:

³ Note: FMDQ Exchange reserves the right to request additional information and documentation from time to time, where necessary.