

LISTED BONDS HISTORY REPORT AS AT FEBRUARY 28, 2025

| S/N | Issuer | Series | Tranche | Issue Amount (N'bn) | Issue Date | Tenor (Years) | Coupon Rate | Coupon Status | Bond Status | Maturity/ Redemption Date | Rating* |
|---------------------------|-----------------------------------------|--------|---------|---------------------|------------|---------------|-------------|---------------|-------------|---------------------------|------------------|
| Sub-National Bonds | | | | | | | | | | | |
| 1 | Benue State Government of Nigeria | - | - | 4.95 | 27-Feb-15 | 7 | 16.50 | | M | 27-Feb-22 | Bbb+/Agusto & Co |
| 2 | Cross River State Government of Nigeria | 1 | - | 8.00 | 27-May-15 | 7 | 17.00 | | M | 27-May-22 | N/A |
| 3 | | 1 | - | 47.00 | 30-Dec-16 | 7 | 16.50 | | R | 30-Jun-21 | A+/Agusto & Co |
| 4 | Lagos State Government of Nigeria | 2 | 1 | 46.37 | 11-Aug-17 | 7 | 16.75 | | R | 11-Feb-21 | Aa-/Agusto & Co |
| 5 | | | 3 | 6.91 | 17-Jan-18 | 6.7 | 15.60 | | R | 11-Feb-21 | A+/Agusto & Co |
| Corporate Bonds | | | | | | | | | | | |
| 1 | Ardova PLC** | 1 | - | 9.00 | 02-Dec-16 | 5 | 17.50 | | M | 02-Dec-21 | A-/GCR |
| 2 | | - | - | 4.83 | 29-Jan-18 | 5 | 18.25 | | R | 15-Jan-23 | |
| 3 | CERPAC Receivables Funding SPV PLC | 1 | - | 12.50 | 11-Jul-18 | 5 | 15.25 | | R | 15-Jan-23 | Bbb-/Agusto & Co |
| 4 | | 2 | - | 1.60 | 07-May-18 | 5 | 15.50 | | R | 15-Jul-23 | |
| 5 | C & I Leasing PLC | - | - | 0.60 | 25-Nov-15 | 5 | 18.25 | | M | 25-Nov-20 | Bbb+/Agusto & Co |
| 6 | | 1 | - | 7.00 | 11-Jun-18 | 5 | 16.54 | | M | 11-Jun-23 | BBB+/GCR |
| 7 | Dangote Cement PLC | 1 | A | 3.64 | 26-May-21 | 3 | 11.25 | | M | 30-May-24 | AA+/GCR |
| 8 | Dufil Prima Foods PLC | 1 | - | 10.00 | 31-Aug-17 | 5 | 18.25 | | M | 01-Sept-22 | A-/GCR |
| 9 | FBNQ MB Funding SPV PLC | 1 | - | 5.00 | 05-Feb-20 | 3 | 10.50 | | M | 05-Feb-23 | A/Agusto & Co |
| 10 | | 1 | - | 26.00 | 20-Nov-14 | 7 | 14.25 | | M | 20-Nov-21 | BBB/GCR |
| 11 | FCMB Financing SPV PLC | 2 | - | 23.19 | 06-Nov-15 | 5 | 15.00 | | M | 06-Nov-20 | BBB-/GCR |
| 12 | | 3 | - | 5.10 | 09-Dec-16 | 7 | 17.25 | | M | 08-Dec-23 | A-/GCR |
| 13 | Fidelity Bank PLC | - | - | 30.00 | 13-May-15 | 7 | 16.48 | | R | 13-Nov-20 | A-/GCR |
| 14 | | 1 | - | 10.11 | 01-Nov-18 | 3 | 15.50 | | M | 30-Oct-21 | |
| 15 | Flour Mills of Nigeria PLC | 2 | - | 10.00 | 01-Nov-18 | 5 | 15.50 | | M | 30-Oct-23 | A-/Agusto & Co |
| 16 | | 3 | B | 7.50 | 27-Feb-20 | 5 | 11.10 | | M | 27-Feb-25 | |
| | | | A | 12.50 | 27-Feb-20 | 3 | 10.00 | | M | 27-Feb-23 | |
| 17 | Lafarge Africa PLC | 1 | - | 26.39 | 15-Jun-16 | 3 | 14.25 | | M | 15-Jun-19 | A+/GCR |
| 18 | | 2 | - | 33.61 | 15-Jun-16 | 5 | 14.75 | | M | 15-Jun-21 | AA-/GCR |
| 19 | LAPO MFB SPV PLC | 1 | - | 3.15 | 20-Dec-17 | 5 | 17.75 | | M | 19-Dec-22 | BBB-/GCR |
| 20 | Mixta Real Estate PLC | 1 | - | 4.50 | 17-Jan-17 | 5 | 17.00 | | M | 16-Jan-22 | AAA/GCR |
| | | 2 | A | 2.96 | 12-Oct-18 | 5 | 16.50 | | M | 12-Oct-23 | BBB/DataPro; |
| | | | B | 2.32 | 12-Oct-18 | 5 | 17.75 | | M | 12-Oct-23 | AAA/GCR |
| 21 | | 1 | A | 0.10 | 30-Sept-14 | 10 | 16.29 | | R | 30-Sept-20 | AA/GCR |
| 22 | Stanbic IBTC Bank Limited | | B | 15.44 | | 10 | 13.25 | | R | | |
| 23 | | 1 | - | 30.00 | 17-Dec-18 | 5 | 15.75 | | M | 05-Dec-23 | AA+/GCR |
| 24 | Sterling Investment Management SPV PLC | 1 | - | 7.97 | 03-Aug-16 | 7 | 16.50 | | M | 03-Aug-23 | BBB/GCR |
| 25 | TAK Agro PLC | 1 | - | 15.00 | 15-Nov-19 | 7 | 16.49 | | C | 03-Feb-22 | Bbb+/Agusto & Co |
| 26 | Transcorp Hotels PLC | 1 | - | 10.00 | 26-Oct-15 | 7 | 16.00 | | M | 26-Oct-22 | BBB+/GCR |
| 27 | | 2 | - | 9.76 | 04-Dec-15 | 5 | 15.50 | | M | 04-Dec-20 | A-/GCR |
| 28 | UACN Property Development Company PLC | 1 | - | 4.36 | 26-Apr-18 | 5 | 16.00 | | R | 26-Apr-21 | A-/Agusto & Co |
| 29 | Union Bank of Nigeria PLC | 1 | - | 7.19 | 07-Sept-18 | 3 | 15.50 | | M | 03-Sept-21 | A-/Agusto & Co |
| 30 | United Bank for Africa PLC | 1 | - | 30.50 | 30-Dec-14 | 7 | 16.45 | | R | 30-Jun-20 | AA/GCR |
| 31 | Wema Funding SPV PLC | 1 | - | 6.30 | 12-Oct-16 | 7 | 18.50 | | R | 12-Apr-22 | BBB-/GCR |
| Green Bonds | | | | | | | | | | | |
| 1 | Access Bank PLC | - | - | 15.00 | 18-Mar-19 | 5 | 15.50 | | M | 18-Mar-24 | A+/Fitch |

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|-----|------------------------------------------|
| | Paid |
| C | Cancelled |
| M | Matured |
| R | Redeemed |
| N/A | Not Available |
| * | At maturity, redemption, or cancellation |
| ** | Issuer formerly known as Forte Oil PLC |