

FMDQ SECURITIES EXCHANGE
COPORATE BONDS LISTING COMPLIANCE REPORT

Name of Issuer	Paras Energy Funding SPV Plc
Issue / Programme Description	5-Year 18.00% N15 Billion Senior Unsecured Fixed Rate Bonds Due 2031
Name of Sponsor	Rand Merchant Bank Nigeria Limited
Reporting Period	Quarter ended 30 September 2026

S/N	Notification	Yes	No	N/A ¹
1	Have there been any published accounts of the Company and/or consolidated accounts of the Group (where applicable) after the date of last submission?		✓	
2	Have there been any publicly available interim reports (provisional or unaudited) of the Company and/or Group after the date of last submission?		✓	
3	Have there been any publication of the financial statements, ratings, or any other information that will affect the price of the Issue?		✓	
4	Have there been any resolutions passed at an AGM, EGM, or any other meeting likely to affect the terms of the Issue?		✓	
5	Were there any changes to the Board of Directors of the Issuer?		✓	
6	Have there been any changes in capital structure or other corporate actions that could affect the price of the Issue?		✓	
7	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?		✓	
8	Have there been any changes in the general character or nature of business of the Issuer or the Group?		✓	
9	Are there any circumstances that may affect the Issuer's creditworthiness?		✓	
10	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓	
11	Have there been any proposed changes to the parties to the Issue (banks, issuing houses, auditors, trustees, etc.)?		✓	
12	Have there been any circulars, notices, reports, or announcements issued to bondholders?		✓	
13	Have there been any decisions of subsidiaries of the Issuer to acquire another business or section of another business?		✓	
14	Has the Issue's or Issuer's rating report expired?		✓	
15	Has there been any change, review, or downgrade in the rating of the Issuer and/or the Issue?		✓	
16	Does the bond have a call or prepayment option and has FMDQ Exchange been advised of amounts called or prepaid?	The bond has a call option; however, the call option has		

PARAS ENERGY FUNDING SPV PLC

Registered Address: KM-45, Ikorodu-Shagamu Expressway, Ogiro, Ogun State, Nigeria
Tel: +234-1-2773415 | Email: info@parasenergy.com | Website: www.parasenergy.com | RC No: 8067097
DIRECTORS: Y. Kumar (Indian) | A. Agarwal (Indian) | R. Okeke | S. Narayanan (Indian)

REF: LEG/PEFSP/003

		not been exercised		
17	Has FMDQ Exchange been advised of new coupon rates for the floating rate bond?			✓
18	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		✓	
19	Have there been any events or changes that could adversely affect the Issuer as a going concern?		✓	
IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.				

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: Sachin Mehra

Designation: Chief Financial Officer

Signature: 

Date: 9th OCTOBER 2026

FOR AND ON BEHALF OF:

Paras Energy Funding SPV Plc



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