**NSP - SPV POWERCORP PLC** RC:1436994
**CLAN PLACE, PLOT N. 1386, TIGRIS CRESCENT, MAITAMA- ABUJA**
**TEL: +234 9 291 8045, +234 9 291 8046**
**www.northsouthpower.com**

**Monday 5th October 2026**

**THE BOARD LISTINGS AND MARKETS COMMITTEE**
**FMDQ SECURITIES EXCHANGE LIMITED**
Exchange Place
35 Idowu Taylor Street
Victoria Island
Lagos

## FMDQ SECURITIES EXCHANGE LIMITED BOND LISTINGS COMPLIANCE REPORT

| | |
|---|---|
| **Name of Issuer:** | **NSP-SPV POWERCORP PLC** |
| **Issue/Programme Description:** | **NSP-SPV POWERCORP PLC N6.325bn 10 Year 12.00% Fixed Rate Senior Series 2 Green Bonds** |
| **Name of Sponsor:** | **Sponsor: Stanbic IBTC Capital Limited**<br>**Cosponsors: Renaissance Securities (Nigeria) Limited, AVA Capital Partners Limited, CardinalStone Partners Limited, EAC Advisory Limited, Rand Merchant Bank Nigeria Limited, Vetiva Capital Management Limited** |
| **Reporting Period:** | **Q3 2026** |

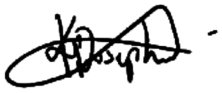
| S/N | NOTIFICATION | YES | NO | N/A |
|---|---|---|---|---|
| **1.** | Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission? | | ✓ | |
| **2.** | Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission? | | ✓ | |
| **3.** | Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue? | | ✓ | |
| **4.** | Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue? | | ✓ | |
| **5.** | Have there been any changes in the directors of the Issuer? | | ✓ | |
| **6.** | Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market? | | ✓ | |

| | | | | |
|---|---|---|---|---|
| **7.** | Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer? | | ✓ | |
| **8.** | Have there been any changes in the general character or nature of the business of the Issuer or of the group? | | ✓ | |
| **9.** | Are there any circumstances that may affect the Issuer's creditworthiness? | | ✓ | |
| **10.** | Have there been any changes in the terms of the Issue as contained in the Offer Documents? | | ✓ | |
| **11.** | Have there been any proposed changes to the parties to the Issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitors, registrars, trustees, etc. and such other parties as are stated in the Offer Documents? | | ✓ | |
| **12.** | Have there been any circulars, notices, reports, documents or announcements Issued to holders of the bond or made in respect of the Issue? | | ✓ | |
| **13.** | Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business? | | ✓ | |
| **14.** | Has the Issue or Issuer's rating report expired? | | ✓ | |
| **15.** | Has there been any change, review, downgrade in the rating of the Issuer and/or the Issue? | | ✓ | |
| **16.** | Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid? | | ✓ | |
| **17.** | Has FMDQ been advised of the new coupon rates for the floating rate bond? | | | ✓ |
| **18.** | Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations? | | ✓ | |
| **19.** | Have there been any events/changes in recent times that could adversely affect the Issuer as a going concern? | | ✓ | |
| | | | | |

**THIS COMPLIANCE REPORT WAS PREPARED BY:**

**Name of Authorized Representative:** Kolapo Joseph

Designation: Chief Corporate Finance and Corporate Development Officer

**Signature:**  **Date:** October 5, 2026

**FOR AND ON BEHALF OF:**

NSP-SPV POWERCORP PLC

**(NAME OF ISSUER)**