



RC 7413631

TGI FOODS SPV PLC

Head Office: 1, TGI Close, Ilupeju Industrial Estate,
Apapa-Oworonshoki Expressway, PO Box 2978,
Ikeja, Lagos, Nigeria.

Tel: +234 (0) 201 7003000 Fax: +234 (0) 201 7003010
www.clicktgi.net

FMDQ SECURITIES EXCHANGE LIMITED COMMERCIAL PAPERS QUOTATION COMPLIANCE REPORT

Name of Issuer	TGI FOODS SPV PLC
Issue/Programme Description	₦19,157,499,000.00 Series II 270-day Commercial Paper Issuance under the ₦100,000,000,000 Commercial Paper Issuance Programme
Name of IPCA ¹ /IPA ²	Chapel Hill Denham Advisory Limited
Reporting Period	Q1, 2025

S/N	NOTIFICATION	YES	NO	N/A ³
1.	Have there been any published accounts of the Company and/or consolidated accounts of the Group (where applicable) after the date of last submission?		✓	
2.	Have there been any publicly available interim reports (provisional or unaudited) of the Company after the date of last submission?		✓	
3.	Were there any changes to the Board of Directors of the Issuer?		✓	
4.	Have there been any changes in capital structure or any other corporate action that could affect the price of the Commercial Paper (CP) in the market?		✓	
5.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Company?		✓	
6.	Have there been any changes in the general character or nature of the business of the Company or of the Company's Group?		✓	
7.	Are there any circumstances that may affect the Company's creditworthiness?		✓	
8.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓	
9.	Have there been any proposed changes to the parties to the Issue including, but not limited to, the IPCA or IPA and CPA ⁴ , solicitor, fixed income specialist, and such other parties as are stated in the Offer Documents?		✓	
10.	Have there been any leakages of the financial statement and ratings or any other information that will affect the price of the CP?		✓	
11.	Have there been any resolutions passed at an Annual General Meeting, Extraordinary General Meeting, or any other meeting that is likely to affect the terms of the Issue?		✓	
12.	Have there been any circulars, notices, reports, documents, or announcements issued to holders of the CP or made in respect of the CP?		✓	
13.	Have there been any decisions of any subsidiaries of the Company to acquire another business or section of another business?		✓	

¹ IPCA – Issuing, Placing, Paying and Collecting Agent

² IPA – Issuing and Placing Agent

³ N/A – Not Applicable

⁴ CPA – Collecting and Paying Agent

[Handwritten signature]

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Sponsor: CHAPEL HILL DENHAM ADVISORY LIMITED

Name of Authorised Representative: 'KEMI AWODEIN

Designation: MANAGING DIRECTOR

Signature: _____ Date: _____

FOR AND ON BEHALF OF:

OLUREMI O. ONI

TGI FOODS SPV PLC

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