

FMDQ OTC SECURITIES EXCHANGE BOND LISTINGS COMPLIANCE REPORT

Name of Issuer:	FIDELITY BANK PLC
Issue / Programme Description:	N30 BILLION 16.48% FIXED RATE BOND DUE 2022
Name of Sponsor:	PLANET CAPITAL LIMITED
Reporting Period:	APRIL – JUNE 2020

S/N	NOTIFICATION	YES	NO	N/A
1.	Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?	х		
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission?	х		
3.	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue?		х	
4.	Have there been any resolutions passed at an annual general meeting, extra- ordinary meeting or any other meeting that is likely to affect the terms of the Issue?		х	
5.	Have there been any changes in the directors of the Issuer?	Х		
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		х	
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?		х	
8.	Have there been any changes in the general character or nature of the business of the Issuer or of the group?		х	
9.	Are there any circumstances that may affect the Issuer's creditworthiness?		х	
10.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		Х	

www.fidelitybank.ng

Mr. Ernest C. Ebi MFR, FCIB (Chairman), Mr. Alex C. Ojukwu (Non-Executive Director), Mr. Michael E. Okeke (Non-Executive Director), Otunba Seni Adetu (Independent Director), Alhaji Mohammed I. Inuwa (Independent Director), Chief Charles C. Umolu (Non-Executive Director), Pastor Kings C. Akuma (Non-Executive Director), Mr. Chidi B. Agbapu (Non-Executive Director), Mr. Nnamdi Okonkwo (Managing Director/CEO), Mrs. Chijoke Ugochukwu (Executive Director), Mrs. Aku Odinkemelu (Executive Director), Mr. Nneka C. Onyeail-likpe (Executive Director), Mr. Gbolahan Joshua (Executive Director), Mr. Obaro Odeghe (Executive Director), Mr. Hassan Imam (Executive Director)



	E ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRE RMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION		VIDE ADE	DITIONAL
19.	Have there been any events/changes in recent times that could adversely affect the Issuer as a going concern?		x	
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		x	
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?			х
16.	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid?	х		
15.	Have there been any change, review, downgrade in the rating of the Issuer and/or the Issue?	x		
14.	Has the Issue or Issuer's rating report expired?		x	
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?			х
12.	Have there been any circulars, notices, reports, documents or announcements Issued to holders of the bond or made in respect of the Issue?		x	
11.	Have there been any proposed changes to the parties to the Issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitors, registrars, trustees, etc. and such other parties as are stated in the Offer Documents?		x	

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: Gbolahan Joshua

Designation: Executive Director, Chief Operations and Information Officer

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Signature: _____

Date: July 22, 2020

FOR AND ON BEHALF OF:

FIDELITY BANK PLC

Fidelity Bank Plc 2 Kofo Abayomi Street, Victoria Island, Lagos, Nigeria P.O.Box 72439, Victoria Island, Lagos Swift: FIDTNGLA +234(1)2700530-3, 0(1)4485252 info@fidelitybank.ng www.fidelitybank.ng

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