

**FMDQ OTC SECURITIES EXCHANGE
BOND LISTINGS COMPLIANCE REPORT**

Name of Issuer:	FCMB FINANCING SPV PLC
Issue/Programme Description:	N26 BILLION 7 YEAR 14.25% (SERIES 1) FIXED RATE UNSECURED BOND DUE 2021
Name of Sponsor:	FCMB CAPITAL MARKETS LIMITED
Reporting Period:	QUARTER ENDED SEPTEMBER 30, 2018

S/N	NOTIFICATION	YES	NO	N/A
1. ★	Have there been any released accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?	✓		
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission?		✓	
3. ★	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue?	✓		
4.	Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue?		✓	
5.	Have there been any changes in the directors of the Issuer?		✓	
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		✓	
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?		✓	
8.	Have there been any changes in the general character or nature of the business of the Issuer or of the group?		✓	

ENCLOSED
6 MONTHS UNAUDITED ACCOUNTS OF FCMB LTD
(ISSUER AND ISSUE RATING)

9.	Are there any circumstances that may affect the Issuer's creditworthiness?		✓	
10.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓	
11.	Have there been any proposed changes to the parties to the Issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitors, registrars, trustees, etc. and such other parties as are stated in the Offer Documents?		✓	
12.	Have there been any circulars, notices, reports, documents or announcements Issued to holders of the bond or made in respect of the Issue?		✓	
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?		✓	
14.	Has the Issue or Issuer's rating report expired?		✓	
15.	Have there been any change, review, downgrade in the rating of the Issuer and/or the Issue?		✓	
16.	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid?	✓		
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?			✓
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		✓	
19.	Have there been any events/changes in recent times that could adversely affect the Issuer as a going concern?		✓	
20.	Have there been any other development that may affect the price of the Issuer other than the above listed, after the last compliance report submission?		✓	

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

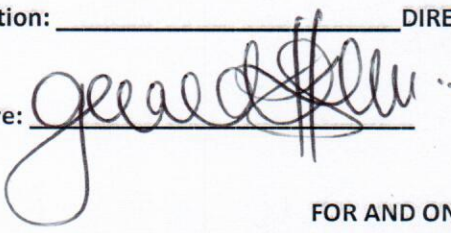
COMMENT

* THE BOND HAS A CALL OPTION THAT IS EXERCISABLE IN 2019

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: GERALD / KEM

Designation: DIRECTOR

Signature:  Date: 17-10-2018

FOR AND ON BEHALF OF:

FCMB FINANCING SPV PLC
ISSUER

**FCMB FINANCING SPV PLC**

A SUBSIDIARY OF FIRST CITY MONUMENT BANK LIMITED

RC: 1210841

**FMDQ OTC SECURITIES EXCHANGE
BOND LISTINGS COMPLIANCE REPORT**

Name of Issuer:	FCMB FINANCING SPV PLC
Issue/Programme Description:	N5.104 BILLION 7 YEAR 17.25% (SERIES 3) FIXED RATE UNSECURED BOND DUE 2023
Name of Sponsor:	FCMB CAPITAL MARKETS LIMITED
Reporting Period:	QUARTER ENDED SEPTEMBER 30, 2018

S/N	NOTIFICATION	YES	NO	N/A
1. *	Have there been any released accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?	✓		
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission?		✓	
3. ✱	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue?	✓		
4.	Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue?		✓	
5.	Have there been any changes in the directors of the Issuer?		✓	
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		✓	
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?		✓	
8.	Have there been any changes in the general character or nature of the business of the Issuer or of the group?		✓	

ENCLOSED
* 6 MONTHS UNAUDITED ACCOUNTS OF FCMB LTD
* CCR RATINGS (ISSUER AND ISSUE RATING)

9.	Are there any circumstances that may affect the Issuer's creditworthiness?		✓	
10.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓	
11.	Have there been any proposed changes to the parties to the Issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitors, registrars, trustees, etc. and such other parties as are stated in the Offer Documents?		✓	
12.	Have there been any circulars, notices, reports, documents or announcements Issued to holders of the bond or made in respect of the Issue?		✓	
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?		✓	
14.	Has the Issue or Issuer's rating report expired?		✓	
15.	Have there been any change, review, downgrade in the rating of the Issuer and/or the Issue?		✓	
16. ★	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid?	✓		
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?			✓
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		✓	
19.	Have there been any events/changes in recent times that could adversely affect the Issuer as a going concern?		✓	
20.	Have there been any other development that may affect the price of the Issuer other than the above listed, after the last compliance report submission?		✓	

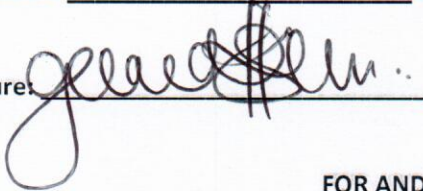
IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

COMMENT
★ THE BOND HAS A CALL OPTION THAT IS EXERCISABLE IN 2021

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: GERARD IKEM

Designation: DIRECTOR

Signature: 

Date: 17-10-2018

FOR AND ON BEHALF OF:

FCMB FINANCING SPV PLC
ISSUER

**FCMB FINANCING SPV PLC**

A SUBSIDIARY OF FIRST CITY MONUMENT BANK LIMITED

RC: 1210841

**FMDQ OTC SECURITIES EXCHANGE
BOND LISTINGS COMPLIANCE REPORT**

Name of Issuer:	FCMB FINANCING SPV PLC
Issue/Programme Description:	N23.185 BILLION 5 YEAR 15% (SERIES 2) FIXED RATE UNSECURED BOND DUE 2020
Name of Sponsor:	FCMB CAPITAL MARKETS LIMITED
Reporting Period:	QUARTER ENDED SEPTEMBER 30, 2018

S/N	NOTIFICATION	YES	NO	N/A
1. *	Have there been any released accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?	✓		
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission?		✓	
3. *	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue?	✓		
4.	Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue?		✓	
5.	Have there been any changes in the directors of the Issuer?		✓	
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		✓	
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?		✓	
8.	Have there been any changes in the general character		✓	

ENCLOSED
* 6 MONTHS UNAUDITED ACCOUNTS OF FCMB LTD
RATINGS DISCLOSE AND ISSUE RATING

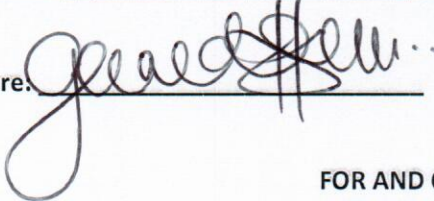
	or nature of the business of the Issuer or of the group?			
9.	Are there any circumstances that may affect the Issuer's creditworthiness?		✓	
10.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓	
11.	Have there been any proposed changes to the parties to the Issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitors, registrars, trustees, etc. and such other parties as are stated in the Offer Documents?		✓	
12.	Have there been any circulars, notices, reports, documents or announcements Issued to holders of the bond or made in respect of the Issue?		✓	
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?		✓	
14.	Has the Issue or Issuer's rating report expired?		✓	
15.	Have there been any change, review, downgrade in the rating of the Issuer and/or the Issue?		✓	
16.	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid?		✓	
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?			✓
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		✓	
19.	Have there been any events/changes in recent times that could adversely affect the Issuer as a going concern?		✓	
20.	Have there been any other development that may affect the price of the Issuer other than the above listed, after the last compliance report submission?		✓	

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: GERALD / KEM

Designation: DIRECTOR

Signature: 

Date: 17-10-2018

FOR AND ON BEHALF OF:

FCMB FINANCING SPV PLC
ISSUER