

Name of Issuer:

Issue/Programme

## **Dangote Cement PLC**

RC 200767

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## FMDQ SECURITIES EXCHANGE COMMERCIAL PAPER (CP) QUOTATIONS COMPLIANCE REPORT

Dangote Cement PLC ¥150 billion Commercial Paper Issuance

Dangote Cement PLC

the Issue including but not limited to the IPCA or IPA and

| Name of IPCA/IPA:<br>Reporting Period: |  | Programme Stanbic IBTC Capital Limited                         |     |    |     |  |
|--|--|--|-----|----|-----|--|
|  |  | Quarter ended 31 December 2021                                 |     |    |     |  |
| S/N                                    | 1000   | NOTIFICATION   | YES | NO | N/A |  |
| 1.                                     | Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?  |  |     | 4  |     |  |
| 2.                                     | Have there been any publicly available interim reports<br>(provisional or unaudited) of the company after the date of<br>last submission?  |  | ~   |    |     |  |
| 3.                                     | Have there b company?  | ~  |     |    |     |  |
| 4.                                     | Have there been any changes in capital structure, or any other corporate action that could affect the price of the CP in the market?   |  |     | ~  |     |  |
| 5.                                     | Have there been any alterations to the Memorandum and<br>Articles of Association or Constitution of the company?   |  |     | ~  | -   |  |
| 6.                                     | Have there been any changes in the general character or<br>nature of the business of the company or of the company's<br>group?   |  |     | ~  |     |  |
| 7.                                     | Are there any circumstances that may affect the company's creditworthiness?  |  |     | ~  |     |  |
| 8.                                     | The second secon | en any changes in the terms of the Issue as e Offer Documents? |     | ~  |     |  |
| 9.                                     | Have there be  | en any proposed changes to the parties to                      |     | -  |     |  |

|     | CPA, solicitor, Fixed Income Specialist and such other parties as are stated in the Offer Documents?  |   |  |
|-----|---|---|--|
| 10. | Have there been any leakages of the financial statement<br>and ratings or any other information that will affect the<br>price of the CP?                        | - |  |
| 11. | Have there been any resolutions passed at an annual general meeting, extraordinary meeting or any other meeting that is likely to affect the term of the Issue? | ~ |  |
| 12. | Have there been any circulars, notices, reports, documents or announcements issued to holders of the CP or made in respect of the CP?                           |   |  |
| 13. | Have there been any decisions of any subsidiaries of the company to acquire another business or section of another business?                                    | - |  |

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

THIS COMPLIANCE REPORT WAS PREPARED BY:

| Name of Authorised Representati |                        |
|---------------------------------|------------------------|
| Designation:                    | GMD/CEO                |
| Signature:                      | Date: 31 December 2021 |
| ( /2                            | FOR AND ON BEHALF OF:  |
|                                 | Dangote Cement PI C    |