RC: 208767
Dangote Cement PLC
Leadway Marble House
1, Alfred Rewane Road, Ikoyi, Lagos, Nigeria
Tel: +234 1 460 643
Email: customercare@dangote.com
Website: www.cement.dangote.com

FMDQ SECURITIES EXCHANGE

BOND LISTINGS COMPLIANCE REPORT

Name of Issuer:	Dangote Cement PLC
Issue/Programme Description:	₦35,908,050,000 Series 1 (Tranche C) Senior Unsecured Fixed Rate Bonds & ₦116,000,000,000.00 Series 2 (Tranche A, B & C) Senior Unsecured Fixed Rate Bonds under the ₦300,000,000,000.00 Debt Issuance Programme; and ₦38,198,800,000.00 Series 1 Bond under the ₦300,000,000,000.00 Multi-Instrument Issuance Programme
Name of Sponsors:	Stanbic IBTC Capital Limited; Absa Capital Markets Nigeria Limited; United Capital PLC; Standard Chartered Capital & Advisory Nigeria Limited; Meristem Capital Limited; Coronation Merchant Bank Limited; FBNQuest Merchant Bank Limited; Rand Merchant Bank Nigeria Limited; Quantum Zenith Capital & Investments Limited; Ecobank Development Company Limited; FCMB Capital Markets Limited; Futureview Financial Services Limited; and Vetiva Capital Management Limited
Reporting Period:	Quarter ended 30th September 2026

S/N	NOTIFICATION	YES	NO	N/A	COMMENTARY
1.	Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?	✓			Yes, in line with regulatory requirements, DCP published Q2'26 Financial Statement. See link: https://cement.dangote.com/wp-content/uploads/2026/08/Dangote-Cement-Plc-Q2-2026-Account.pdf
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company and/ or group after the date of last submission?	✓			Yes, please refer to No.1 item above.
3.	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue?		✓		
4.	Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue?		✓		
5.	Have there been any changes in the directors of the Issuer?		✓		
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		✓		
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Issuer?	✓			Yes, we amended the MEMART at the AGM, specifically Articles 3, 4, and 5. The revised version has been reflected in the attached report.
8.	Have there been any changes in the general character or nature of the business of the Issuer or of the group?		✓		
9.	Are there any circumstances that may affect the Issuer's creditworthiness?		✓		
10.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		✓		

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	including but not limited to the issuing, calculation and payment agents, auditors, reporting accountants, solicitors, etc. and such other parties as are stated in the Offer Documents?				
12.	Have there been any circulars, notices, reports, documents or announcements issued to holders of the bond or made in respect of the Issue?		✓		
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?		✓		
14.	Has the Issue or Issuer's rating report expired?		✓		
15.	Has there been any change, review, downgrade in the rating of the Issuer and / or the Issue?	✓			Yes, in July, Data Pro upgraded Dangote Cement's long-term credit rating to AA+ from AA and affirmed short-term rating of A1, with a Stable Outlook.
16.	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid?		✓		
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?		✓		
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligations?		✓		
19.	Have there been any events / changes in recent times that could adversely affect the Issuer as a going concern?		✓		
IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.					

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: Gbenga Fapohunda

Designation: Group Chief Financial Officer

Signature: ..... **Date:** 6/10/2026

FOR AND ON BEHALF OF:

Dangote Cement PLC