

RC 125097

# Issue of №1,713,495,000 Series 4 Commercial Paper Notes Under its №100,000,000,000.00 Multicurrency Commercial Paper Issuance Programme

This Applicable Pricing Supplement must be read in conjunction with the Programme Memorandum, dated 26 June 2020, prepared by Stanbic IBTC Bank PLC in connection with its N100,000,000,000 Multicurrency Commercial Paper Issuance Programme, as amended and/or supplemented from time to time ("the Programme Memorandum").

Any capitalised terms not defined in this Applicable Pricing Supplement shall have the meanings ascribed to them in the Programme Memorandum.

This document constitutes the Applicable Pricing Supplement relating to the issue of Commercial Paper Notes ("CP Notes" or "the Notes") described herein. The Notes described herein are issued on and subject to the Terms and Conditions as amended and/or supplemented by the Terms and Conditions contained in this Applicable Pricing Supplement. To the extent that there is any conflict or inconsistency between the contents of this Applicable Pricing Supplement and the Programme Memorandum, the provisions of this Applicable Pricing Supplement shall prevail.

Sole Arranger, Dealer and Sponsor:

## **Stanbic IBTC Capital Limited**

RC 1031358

Issuing, Calculation and Paying Agent:

## Stanbic IBTC Bank PLC

RC 125097

(Acting through its Global Markets Operations Unit)

THIS PRICING SUPPLEMENT IS DATED 27 OCTOBER 2022



1. ISSUER 2. ARRANGER AND DEALER 3. ISSUING, CALCULATION AND PAYING AGENT 3. ISSUING, CALCULATION AND PAYING AGENT 4. AUDITORS 5. CSD / DEPOSITORY Central Securities Clearing System PLC  PROVISIONS RELATING TO THE NOTES 6. SERIES NUMBER 4. (b) ISSUED AND OUTSTANDING AT THE DATE OF THIS PRICING SUPPLEMENT 8. AGGREGATE NOMINAL AMOUNT 9. FACE VALUE N1,713,495,000.00 10. DISCOUNTED VALUE N1,713,495,000.00 11. NOMINAL AMOUNT PER NOTE (DENOMINATION) 12. TENOR 13. MATURITY DATE 14. FINAL REDEMPTION AMOUNT 15. MINIMUM SUBSCRIPTION 16. SPECIFIED CURRENCY Nigerian Naira ("N" or "NGN") 17. STATUS OF NOTES 18. FORM OF NOTES 18. FORM OF NOTES 19. QUOTATION 18. FORM OF NOTES 19. QUOTATION 18. FORM OF NOTES 19. QUOTATION 19. QUOTATION 19. QUOTATION 20. TENOR 20. TAXATION 21. METHOD OF OFFER 22. BOOK CLOSED PERIOD 24. USE OF PROCEEDS 25. (a) DISCOUNT RACE ("DR") 26. JAY GOUNT FRACTION 26. ACTUAL THE NAME OF THE PROPERS OF T	PARTIES	
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		and actual days in a year)
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		holiday declared by the Federal Government of



	Nigeria on which commercial banks are open for
	general business in Lagos, Nigeria
	general business in Lagos, Nigeria
PROVISIONS REGARDING REDEMPTION	
28. REDEMPTION/PAYMENT BASIS	Redemption at par
29. ISSUER'S OPTIONAL REDEMPTION	Not applicable
30. OTHER TERMS APPLICABLE ON REDEMPTION	Not applicable
30. OTHER TERMS AFFLICABLE ON REDEMIFTION	Not applicable
GENERAL	
31. Offer Opens	Friday, 21 October 2022
32. Offer Closes	Wednesday, 26 October 2022
33. ALLOTMENT DATE	Wednesday, 26 October 2022
34. NOTIFICATION OF ALLOTMENT	All applicants will be notified through an email of their allotment by no later than Wednesday, 26 October 2022
35. PAYMENT (ISSUE) DATE	Thursday, 27 October 2022
36. DETAILS OF BANK ACCOUNT TO WHICH PAYMENTS	Account details will be provided on the allocation
ARE TO BE MADE IN RESPECT OF THE <b>N</b> OTES	confirmation notices to successful investors
37. SETTLEMENT PROCEDURES AND SETTLEMENT	Purchases will be settled via direct debit or
Instructions	electronic funds transfer
38. DELIVERY DATE	The total amount received will be lodged with the CSCS no later than no later than ten (10) Business Days after the approval for the quotation of the CP the FMDQ Securities Exchange and / or any other recognised Exchange
ADDITIONAL INFORMATION	
39. CORPORATE ACTIONS SINCE DATE OF LAST AUDITED FINANCIAL STATEMENT	Kindly refer to https://reporting.stanbicibtc.com/
40. Date of Issuer's approval for Issuance of Notes obtained	Approved by the resolution of the Board of Directors of Stanbic IBTC Bank PLC dated 2 September 2019
41. PROGRAMME REGISTRATION DATE	26 June 2020
42. ISSUER RATING	GCR Fitch LCY AAA(ng) AAA(nga)
43. SPECIFIED OFFICE OF AGENT	Stanbic IBTC Bank PLC I.B.T.C. Place Walter Carrington Crescent Victoria Island Lagos Nigeria



### **MATERIAL ADVERSE CHANGE STATEMENT**

Except as disclosed in this document, there has been no significant change in the financial position of the Issuer since the 30 September 2022 unaudited financial statements.

### **RESPONSIBILITY**

The Issuer and its Board of Directors accepts responsibility for the information contained in this Applicable Pricing Supplement which, when read together with the Programme Memorandum contains all information that is material in the context of the issue of the Notes.

Signed at on this 27th day of October 2022

For and on behalf of Stanbic IBTC Bank PLC

Name Wole Adeniyi

Capacity: Director

Who warrants his/her authority hereto

Chidi Okezie (Nov 4, 2022 11:27 GMT+1)

Name Chidi Okezie
Capacity: Company Secretary

Who warrants his/her authority hereto