



Dangote Industries Funding Plc

Union Marble House
1, Alfred Rewane Road
Ikoyi, Lagos, Nigeria
P. O. Box 40032, Falomo, Ikoyi
Tel: +234 1 2695108, 2695109, 2695110
Fax: +234 1 2695009, 2695316
E-mail: dangote@dangote.com
website: www.dangote.com

FMDQ SECURITIES EXCHANGE LIMITED BOND LISTINGS COMPLIANCE REPORT

Name of Issuer:	Dangote Industries Funding Plc
Issue/Programme Description:	₦187,584,545,000.00 Series 1 (Tranche A & B) Senior Unsecured Fixed Rate Bonds; and ₦112,415,455,000.00 and Series 2 Senior Unsecured Fixed Rate Bonds under the ₦300,000,000,000.00 Debt Issuance Programme.
Name of Sponsors:	Stanbic IBTC Capital Limited; Standard Chartered Capital & Advisory Nigeria Limited; FCMB Capital Markets Limited; Meristem Capital Limited; Vetiva Capital Management Limited; Absa Capital Markets Nigeria Limited; Afrinvest Capital Limited; Coronation Merchant Bank Limited; Ecobank Development Company Limited; FBNQuest Merchant Bank Limited; Futureview Financial Services Limited; Greenwich Merchant Bank Limited; Quantum Zenith Capital & Investments Limited; Rand Merchant Bank Nigeria Limited; United Capital PLC.
Reporting Period:	Quarter ended 31st March 2025

S/N	NOTIFICATION	YES	NO	N/A
1.	Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?		NO	
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company after the date of last submission?		NO	
3.	Have there been any publication of the financial statements, ratings or any other information that will affect the price of the Issue		NO	
4.	Have there been any resolutions passed at an annual general meeting, extra-ordinary meeting or any other meeting that is likely to affect the terms of the Issue		NO	
5.	Have there been any changes in the directors of the company?		NO	
6.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the Issue in the market?		NO	
7.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the company?		NO	
8.	Have there been any changes in the general character or nature of the business of the company or of the company's group?		NO	
9.	Are there any circumstances that may affect the company's creditworthiness?		NO	
10.	Have there been any changes in the terms of the issue as contained in the Offer Documents?		NO	

Directors: Alhaji Aliko Dangote, GCON, Olakunle Alake

11.	Have there been any proposed changes to the parties to the issue including but not limited to the receiving banks, issuing houses, auditors, reporting accountants, solicitor, registrars, trustees, etc and uch other parties as are stated in the Offer Documents?		NO	
12.	Have there been any circulars, notices, reports, documents or announcements issued to holders of the bond or made in respect of the Issue?		NO	
13.	Have there been any decisions of any subsidiaries of the Issuer to acquire another business or section of another business?		NO	
14.	Has the Issue or Issuer's rating report expired?		NO	
15.	Have there been any change, review, downgrade in the ratings of the Issuer and/or the Issue?		NO	
16.	Does the bond have a call or prepayment option and has FMDQ been advised of the amount called or prepaid			N/A
17.	Has FMDQ been advised of the new coupon rates for the floating rate bond?			N/A
18.	Has the Issuer been involved in any litigation that might affect its ability to meet its debt obligation?		NO	
19.	Have there been any events/ changes in recent times that could adversely affect the Issuer as a going concern?		NO	
20.	Have there been any development that may affect the price of the Issuer other than the above listed after the last compliance report submission		NO	
IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.				

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: Tony Esene

Designation: Group Head, Corporate Finance

Signature:  **Date:** 31 March 2025

FOR AND ON BEHALF OF:

DANGOTE INDUSTRIES FUNDING PLC