



CERPAC RECEIVABLES FUNDING SPV PLC
~~N~~4,877,000,000 DISCRETE BOND 18.25% FIXED RATE ASSET-BACKED BOND DUE
2025

NOTICE OF MEETING

Notice is hereby given that the Extraordinary General Meeting of the holders of the CERPAC Receivables Funding SPV Plc ~~N~~4,877,000,000 Discrete Bond 18.25% Fixed Rate Asset-Backed Bonds Due 2025 (“the Bondholders”) will be held at 10th Floor, Elephant House 214, Broad Street, Marina Lagos Island, Nigeria on 23rd October 2019 at 12noon to consider and if thought fit, approve the following in line with Clause 24 of the Programme Trust Deed:

1. The Issuer’s proposal to obtain Bondholders’ consent to approve the appointment of ARM Trustees Limited as Joint Trustee to the CERPAC Receivables Funding SPV Plc ~~N~~4,877,000,000 Discrete Bond 18.25% Fixed Rate Asset-Backed Bonds Due 2025.
2. That the Joint Trustees are hereby authorized to take all necessary steps for and on behalf of the Bondholders for the purpose of giving effect to the resolutions passed herein in compliance with the provisions of the Investment and Securities Act No. 29, 2007.

23RD OCTOBER
Dated this day of 2019.

BY ORDER OF THE TRUSTEES:
DLM TRUST COMPANY LIMITED
STANBIC IBTC TRUSTEES LIMITED