

DARAJU INDUSTRIES LIMITED

159/161, LADIPO STREET, MATORI, MUSHIN, LAGOS.
 TEL: 4527215 / 4525528 / 4527014 / 4526921
 FAX: 4526691.

Our Ref: _____ Your Ref: _____ Date: _____

FMDQ SECURITIES EXCHANGE LIMITED COMMERCIAL PAPER PROCEEDS UTILISATION REPORT

Name of Issuer:	DARAJU INDUSTRIES LIMITED
Programme Description:	₦20 BILLION COMMERCIAL PAPER ISSUANCE PROGRAMME
Series Issued to Date:	SERIES 37 COMMERCIAL PAPER ISSUANCE
Name of Sponsor:	FBNQUEST MERCHANT BANK LIMITED
Reporting Period:	Q3

Series	Face Value (₦)	Issue Date	Maturity Date	Utilisation ¹		Details of Utilisation		Unutilised Proceeds
				Total	Partial	Amount (₦)	Description	Amount (₦)
34	3,053,475,000.00	Tuesday, 4 February 2025	Friday, 31 October 2025	X		2,500,601,583.06	To support short term funding needs	Nil
35	2,349,753,000.00	Monday, 3 February 2025	Friday, 31 October 2025	X		1,899,999,656.62	To support short term funding needs	Nil

¹ Tick as applicable

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Guidance Notes

- The Issuer is required to provide detailed information on the utilisation of proceeds for each Commercial Paper issuance whether live or matured
- Where the use of proceeds from a Commercial Paper issuance is partial as at the date of reporting, this should be indicated, and the unutilised amount should be highlighted. The Issuer will be required to provide details of the use of any proceeds indicated as unutilised in the following quarter
- For each use of proceeds description, the Issuer is required to provide supporting documentation and/or additional details in a separate sheet

THIS UTILISATION OF PROCEEDS REPORT WAS PREPARED BY:

Name of Authorised Representative: _____ J S Krishnan _____

Designation: _____ Director _____

Signature:  _____ Date: _____ 15.10.2025 _____

FOR AND ON BEHALF OF:

DARAJU INDUSTRIES LIMITED
