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March 5, 2019

The Divisional Head,
Operations and Technology,
Financial Market Dealers Quotations,
1 Olosa Street Victoria Island,
Lagos.

Attention: Mr. Segun Akintoye

Dear Sir,

UPDATE ON THE MERGER BETWEEN ACCESS BANK PLC AND DIAMOND BANK PLC

We would like to express our appreciation for your support during the merger process between Access Bank Plc ("Access") and Diamond Bank Plc ("Diamond").

Subject to obtaining High Court and regulatory approvals, the merger will complete on April 1, 2019. Access and Diamond will start operating as one business from this date.

The merger will create one of Nigeria and Africa's largest banking institutions by retail customer base. Access' operations will span three continents and 12 countries, serving over 29 million clients.

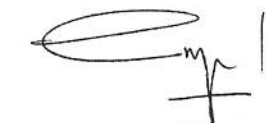
Our priority for 2019 will be to drive the growth of the new entity, while maintaining a strong operating performance and prudent risk culture to deliver on our objective to be the world's most respected African bank.

We thank you for your continued support.

If you have any questions, please do not hesitate to contact us.

Yours faithfully,

FOR: ACCESS BANK PLC



Herbert Wigwe
GMD/CEO Access Bank PLC

FOR: DIAMOND BANK PLC



Uzoma Dozie
MD/CEO Diamond Bank PLC

Access Bank Plc RC 125 384

Board of Directors

Chairman: M Belo-Olunuga

Group Managing Director/CEO:

Herbert Wigwe

Group Deputy Managing Director: R Ogbonna

Directors: P Usoro, A Habib, A Ogunnufun,

E Ndukwe, A Awosika, I Akpan, A Adekoya

Executive Directors:

V Etuokwu, T Osuntokun, G Jobome,

H Ambura, A Bajomo