

**FMDQ SECURITIES EXCHANGE LIMITED COMMERCIAL PAPERS QUOTATION (CP) COMPLIANCE
REPORT**

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| Name of Issuer: | Mecure Industries PLC |
| Issue/Programme Description: | N3,033,320,000.00 180 Days Series 1 Commercial Paper Issuance |
| Name of IPCA¹/IPA²: | Cordros Capital Limited |
| Reporting Period: | 31 st March 2025 |

| S/N | NOTIFICATION | YES | NO | N/A ³ |
|-----|---|-----|----|------------------|
| 1. | Have there been any published accounts of the Company and/or consolidated accounts of the Group (where applicable) after the date of last submission? | YES | | |
| 2. | Have there been any publicly available interim reports (provisional or unaudited) of the Company after the date of last submission? | YES | | |
| 3. | Were there any changes to the Board of Directors of the Issuer? | | NO | |
| 4. | Have there been any changes in capital structure or any other corporate action that could affect the price of the CP in the market? | | NO | |
| 5. | Have there been any alterations to the Memorandum and Articles of Association or Constitution of the Company? | | NO | |
| 6. | Have there been any changes in the general character or nature of the business of the Company or of the Company's Group? | | NO | |
| 7. | Are there any circumstances that may affect the Company's creditworthiness? | | NO | |
| 8. | Have there been any changes in the terms of the Issue as contained in the Offer Documents? | | NO | |
| 9. | Have there been any proposed changes to the parties to the Issue including, but not limited to, the IPCA or IPA and CPA ⁴ , solicitor, fixed income specialist, and such other parties as are stated in the Offer Documents? | | NO | |
| 10. | Have there been any leakages of the financial statement and ratings or any other information that will affect the price of the CP? | | NO | |
| 11. | Have there been any resolutions passed at an Annual General Meeting, Extraordinary General Meeting, or any other meeting that is likely to affect the terms of the Issue? | | NO | |
| 12. | Have there been any circulars, notices, reports, documents, or announcements issued to holders of the CP or made in respect of the CP? | | NO | |
| 13. | Have there been any decisions of any subsidiaries of the Company to acquire another business or section of another business? | | NO | |

BOARD OF DIRECTORS

EXECUTIVE: Anderline Dukor (CO CEO),
Arjun Udani (CO CEO),
Felix Anaje, Dr. Obiefuna Ajie

NON-EXECUTIVE: Samir Udani (Chairman),
Ayotunde Owoigbe, Chidi Okoro, Dr. Benedict Agbo

INDEPENDENT NON-EXECUTIVE DIRECTOR
Mr. Tochukwu Chukwuneta Orajiaku,
Joseph Oyeyemi Babatunde

ADDRESS

Me Cure Industries PLC,
Me Cure House, Apapa Oshodi Expressway,
Oshodi, Lagos, Nigeria.

RC Number: 619125



¹IPA–Issuing,Placing,PayingandCollectingAgent

²IPA–IssuingandPlacingAgent

³N/A–NotApplicable

⁴CPA–CollectingandPayingAgent

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS “YES”, THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

THIS COMPLIANCE REPORT WAS PREPARED BY:

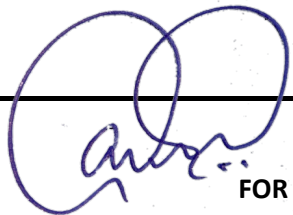
Name of Sponsor: MECURE INDUSTRIES PLC

Name of Authorised Representative: ARJUN UDANI

Designation: CO-CEO

Signature: _____

Date: 09TH APRIL, 2025



FOR AND ON BEHALF OF:

MECURE INDUSTRIES PLC

[NAME OF ISSUER]