



FMDQ SECURITIES EXCHANGE

COMMERCIAL PAPER (CP) QUOTATIONS COMPLIANCE REPORT

Name of Issuer:	FSDH Merchant Bank Limited
Issue/Programme Description:	SERIES 1 & 2 COMMERCIAL PAPER ISSUANCES UNDER THE ₦40,000,000,000 COMMERCIAL PAPER ISSUANCE PROGRAMME
Name of Sponsor:	FSDH CAPITAL LIMITED
Reporting Period:	QUARTER ENDED 30 JUNE 2025

S/N	NOTIFICATION	YES	NO	N/A
1.	Have there been any published accounts of the company and/or consolidated accounts of the group (where applicable) after the date of last submission?		<input checked="" type="checkbox"/>	
2.	Have there been any publicly available interim reports (provisional or unaudited) of the company after the date of the last submission?		<input checked="" type="checkbox"/>	
3.	Have there been any changes in the directors of the company?		<input checked="" type="checkbox"/>	
4.	Have there been any changes in capital structure, or any other corporate action that could affect the price of the CP in the market?		<input checked="" type="checkbox"/>	
5.	Have there been any alterations to the Memorandum and Articles of Association or Constitution of the company?		<input checked="" type="checkbox"/>	
6.	Have there been any changes in the general character or nature of the business of the company or of the company's group?		<input checked="" type="checkbox"/>	
7.	Are there any circumstances that may affect the company's creditworthiness?		<input checked="" type="checkbox"/>	
8.	Have there been any changes in the terms of the Issue as contained in the Offer Documents?		<input checked="" type="checkbox"/>	
9.	Have there been any proposed changes to the parties to the Issue including but not limited to the IPCA or IPA and CPA, solicitor, Fixed Income Specialist and such other parties as are stated in the Offer Documents?		<input checked="" type="checkbox"/>	
10.	Have there been any leakages of the financial statement and ratings or any other information that will affect the price of the CP?		<input checked="" type="checkbox"/>	
11.	Have there been any resolutions passed at an annual general meeting, extraordinary meeting or any other meeting that is likely to affect the term of the Issue?		<input checked="" type="checkbox"/>	
12.	Have there been any circulars, notices, reports, documents or announcements issued to holders of the CP or made in respect of the CP?		<input checked="" type="checkbox"/>	
13.	Have there been any decisions of any subsidiaries of the company to acquire another business or section of another business?		<input checked="" type="checkbox"/>	

IF THE ANSWER TO ANY OF THE QUESTIONS ABOVE IS "YES", THE ISSUER IS REQUIRED TO PROVIDE ADDITIONAL INFORMATION/DETAILS IN A SEPARATE SHEET OR ATTACH SUPPORTING DOCUMENTATION.

THIS COMPLIANCE REPORT WAS PREPARED BY:

Name of Authorised Representative: Stella-Marie Omogbai

Designation: Executive Director

Signature:  **Date:** 08 / 07 / 2025

FOR AND ON BEHALF OF:

FSDH MERCHANT BANK LIMITED

CERTIFICATE *of* SIGNATURE

REF. NUMBER
BYQUH-ACFGK-WAQUF-26W3V

DOCUMENT COMPLETED BY ALL PARTIES ON
08 JUL 2025 14:39:37 UTC

SIGNER

STELLA-MARIE OMOGBAI

EMAIL
SOMOGBAI@FSDHGROUP.COM


TIMESTAMP

SENT
08 JUL 2025 14:22:15 UTC

VIEWED
08 JUL 2025 14:39:15 UTC

SIGNED
08 JUL 2025 14:39:37 UTC

SIGNATURE



IP ADDRESS
197.253.29.78

LOCATION
LAGOS, NIGERIA

RECIPIENT VERIFICATION

EMAIL VERIFIED
08 JUL 2025 14:39:15 UTC

