



**COMMERCIAL PAPER REGISTRATION
APPLICATION FORM**

**FMDQ SECURITIES EXCHANGE LIMITED
COMMERCIAL PAPER (CP) REGISTRATION APPLICATION FORM**

Name of Issuer:

Description of the CP (Programme/Discreet Issue) sought to be registered on FMDQ Securities Exchange Limited (FMDQ Exchange):

Lead Sponsor¹ to the registration of the CP (Programme/Discreet Issue) on FMDQ Exchange:

Co-Sponsor(s)² (if applicable) to the registration of the CP (Programme/Discreet Issue) on FMDQ Exchange:

Contact Details of Issuer:

Name: _____

Telephone/Mobile: _____

Address: _____

Email Address: _____

Completed forms should be submitted to:

Market Regulation Group
FMDQ Securities Exchange Limited
Exchange Place
35, Idowu Taylor Street
Victoria Island
Lagos

All requests for clarification should be sent via email to rlu@fmdqgroup.com or call +234-1-2778771.

SUPPORTING DOCUMENTS (Tick if enclosed)

Additional documentation may be required by FMDQ Exchange from time to time³

Documentation and Disclosure Requirements with Respect to the Issuer/Promoter	
Memorandum and Articles of Association or other relevant constitutional document	
Certificate of incorporation or other equivalent documentation	
Audited annual reports and accounts covering the preceding three (3) financial years, the most recent not exceeding twelve (12) months from the date of the submission of the application for the registration of the CP (Programme/Discreet Issue) (where applicable)	
External auditor's comfort letter on the Issuer/Promoter	
Most recent unaudited interim reports and accounts not exceeding 3 months from the end of the last quarter preceding the application for Registration (<i>signed by the Managing Director and Chief Financial Officer</i>)	
Corporate profile of the Issuer/Promoter including the following: (a) Name, registered office, principal activity, legal form, sector, organisation structure, subsidiaries, associates, factory/branch locations and products/services) (b) Description of the shareholding structure of the company, showing major shareholders (i.e. owning above 5%) along with the most recently filed CAC Form 2 (Statement of Share Capital and Return of Allotment) (c) Detailed profiles of the directors and executive management staff of the Issuer/Promoter (d) List of changes in the composition of the board of directors and management team during the year registration of the CP (Programme/Discreet Issue) is sought	
Any documentation that provides information and details of any charges/encumbrances on the Issuer/Promoter's cash flows	
Comprehensive schedule of the Issuer/Promoter's current debt profile by type, purpose, tenor and maturity dates	
Comprehensive schedule of all material contracts executed by the Issuer/Promoter.	
Details of any litigations/claims currently involving the Issuer certified by the external solicitor of the Issuer/Promoter	
Valid and subsisting credit rating report on the Issuer/Promoter obtained from a credit rating agency registered or recognised by the Securities and Exchange Commission (the " Commission ") (where applicable).	
For Issuers seeking to register foreign currency CPs (Programme/Discreet Issue), the valid and subsisting foreign currency credit rating report on the Issuer obtained from a credit rating agency registered or recognised by the Commission must be provided.	

¹The Lead Sponsor shall be liable for all disclosure and reporting obligations when acting as lead during the securities admission application process.

² Applicable when more than one FMDQ Registration Member (Registration) sponsors a Securities Admission Application. The Lead and Co-Sponsors shall be jointly responsible and liable for ongoing post-Registration notification and disclosure obligations upon admission of the security and shall be charged individually.

³ Note: FMDQ Exchange reserves the right to request additional information and documentation from time to time, where necessary

<p>The following documentation with respect to non-bank corporate Issuers/Promoters:</p> <p>(a) Bank reference on the Issuer/Promoter in the manner prescribed in Template VI of the CP Template Guide</p> <p>(b) Credit information report of the Issuer/Promoter obtained from a CBN-licensed credit bureau. <i>(No later than 10 business days before the application date)</i></p>	
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Documentation and Disclosure Requirements with Respect to the Registration of the CP (Programme/Discreet Issue)	
Resolution of the board authorising the Programme/Discreet Issue and the approved amount	
Draft Information Memorandum or such other equivalent and/or supplemental Offer Document(s) containing all relevant information in respect of the CP (Programme/Discreet Issue) (See Appendix I of the Commercial Paper Registration and Quotation Rules)	
Draft IPCA/IPA Agency Agreement (See Template VIII of the CP Template Guide).	
Draft CPA Agency Agreement (where applicable)	
Draft Underwriting Agreement (where applicable)	
Valid and subsisting credit rating of the Issue obtained from a credit rating agency registered or recognised by the Commission (where applicable).	
Details of credit enhancement to support the CP (Programme/Discreet Issue) in the form of Deed of Guarantee or other equivalent document (as applicable)	
Details of repayment sources/funding plan for the CP (Programme/Discreet Issue)	
General Undertaking in the manner prescribed in Template II of the CP Template Guide	
Declaration of Compliance by the Issuer in the manner prescribed in Template III of the CP Template Guide	
Solicitor's opinion on the CP (Programme/Discreet Issue)	
Evidence of payment of all relevant fees and dues as set out in the FMDQ Exchange Fees and Dues Framework	

DECLARATION

By submitting this application to FMDQ Exchange and signing this form in the manner below:

1. We declare that the information provided is complete and accurate.
2. Upon receipt of approval of the Registration of the CP (Programme/Discreet Issue), CPs issued under the registered Programme/Discreet Issue shall be Quoted on FMDQ Exchange.
3. Upon receipt of approval of the Registration of the CP (Programme/Discreet Issue), we shall the file copies of the executed offer and transaction documents within five (5) Business Days from receipt of the FMDQ Exchange approval notification
4. We agree to comply with the post-quotation requirements as provided in the Commercial Paper Registration and Quotation Rules and as may be prescribed from time to time.
5. We understand and acknowledge that this application may be subject to periodic review and acknowledge that FMDQ Exchange may require more information regarding this application and any supporting documents from time to time.

6. We undertake to provide and not to withhold any information which may be required to assess the quality of the securities Quoted on FMDQ Exchange.
7. We undertake to comply with FMDQ Exchange Rules, Guidelines, Bulletins and any regulation that relates to the CPs Quoted on FMDQ Exchange.
8. We undertake to fulfill all requirements for registration and subsequent quotation of CPs as set out in the Commercial Paper Registration and Quotation Rules of FMDQ Exchange.
9. We further undertake to pay any fees relating to the CP as FMDQ Exchange may require from time to time.
10. We unconditionally and irrevocably undertake, indemnify and agree to keep indemnified and hold harmless, FMDQ Exchange and its officials against any action, claim, causes, suits, proceedings and demands whatsoever, which may at any time be taken and made against FMDQ Exchange and/or its officials whether directly or indirectly, that may arise by reason of or in consequences or in connection with the process registration and subsequent of quotation of CPs on FMDQ Exchange and/or on account of any subsequent removal of such CPs from the FMDQ Exchange Quotations List.

ISSUER'S SIGNATURES

Director	Company Secretary
Name:	Name:
Address:	Address:
Signature:	Signature:
Date:	Date: