



**COMMERCIAL PAPER REGISTRATION
APPLICATION FORM**

**FMDQ SECURITIES EXCHANGE LIMITED
COMMERCIAL PAPER (CP) REGISTRATION APPLICATION FORM**

Name of Issuer:

Description of the CP (Programme/Discrete Issue) sought to be registered on FMDQ Securities Exchange Limited (FMDQ Exchange):

Lead Sponsor¹ to the registration of the CP (Programme/Discrete Issue) on FMDQ Exchange:

Co-Sponsor(s)² (if applicable) to the registration of the CP (Programme/Discrete Issue) on FMDQ Exchange:

Contact Details of Issuer:

Name: _____

Telephone/Mobile: _____

Address: _____

Email Address: _____

¹ The Lead Sponsor shall be liable for all disclosure and reporting obligations during the securities admission application process.

² Applicable when more than one FMDQ Registration Member (Quotations) sponsors a Securities Admission Application. The Lead and Co-Sponsors shall be jointly responsible and liable for ongoing post-Quotation notification and disclosure obligations upon admission of the CP and shall be charged individually.

**FMDQ SECURITIES EXCHANGE LIMITED
COMMERCIAL PAPER (CP) REGISTRATION APPLICATION FORM**

Completed forms should be submitted to:

Securities Registration and Listings Group
FMDQ Securities Exchange Limited
Exchange Place
35, Idowu Taylor Street
Victoria Island Lagos

All requests for clarification should be sent via email to rlg@fmdqgroup.com or call +234-1-2778771.

SUPPORTING DOCUMENTS (Tick if enclosed)

Additional documentation may be required by FMDQ Exchange from time to time³

Memorandum and Articles of Association or other relevant constitutional document	
Certificate of incorporation or other equivalent documentation	
Audited annual reports and accounts covering the preceding three (3) financial years, the most recent not exceeding fifteen (15) months from the date of the submission of the application for the registration of the CP (Programme/Discreet Issue) (where applicable)	
External auditor's comfort letter on the Issuer/Promoter	
Most recent unaudited interim reports and accounts not exceeding 3 months from the end of the last quarter preceding the application for Quotation (<i>signed by the Managing Director and Chief Financial Officer</i>)	
Corporate profile of the Issuer/Promoter (name, registered office, principal activity, legal form, sector, structure, subsidiaries, associates, location, products/services)	
Any documentation that provides information and details of any charges/encumbrances on the Issuer/Promoter's cash flows	
Comprehensive schedule of the Issuer/Promoter's current debt profile by type, purpose, tenor, and maturity dates	
Short profiles of the current members of the issuer's board of directors and management team together with the most recently filed CAC Form 7 (Particulars of Directors)	
List of changes in the composition of the board of directors and management during the year, if any	
Comprehensive schedule of all material contracts executed by the Issuer/Promoter.	
Details of any litigations/claims currently involving the Issuer certified by the external Solicitor of the Issuer/Promoter	
Valid and subsisting credit rating report on the Issuer/Promoter obtained from credit rating agency registered or recognised by the Securities and Exchange Commission (where applicable)	
For Issuers seeking to register foreign currency CPs (Programme/Discreet Issue), the valid and subsisting foreign currency credit rating report on the Issuer obtained from a credit rating agency registered or recognised by the Commission must be provided.	

The following documentation with respect to non-bank corporate Issuers/Promoters: (a) Bank reference on the Issuer/Promoter in the manner prescribed in Template VIII of the CP Template Guide (b) Credit information report of the Issuer/Promoter obtained from a CBN-licensed credit bureau. (No later than 10 business days before the application date)	
Declaration of Discharge of Duty	
<i>Documentation and Disclosure Requirements with Respect to the Registration of the CP (Programme/Discrete Issue)</i>	
Resolution of the board authorising the Programme/Discreet Issue and the approved amount	
Valid and subsisting credit rating of the Issue obtained from a credit rating agency registered or recognised by the Commission (where applicable)	
Draft IPCA/IPA Agency Agreement (where applicable)	
Draft CPA Agency Agreement (where applicable)	
Draft Underwriting Agreement (where applicable)	
Draft Programme Memorandum	
Draft Dealer Agreement	
Draft Deed of Covenant	
Details of credit enhancement to support the CP (Programme/Discreet Issue) in the form of Deed of Guarantee or other equivalent document (as applicable)	
Details of repayment sources/funding plan for the CP (Programme/Discreet Issue)	
General Undertaking in the manner prescribed in Template II of the CP Template Guide	
Declaration of Compliance by the Issuer in the manner prescribed in Template IV of the CP Template Guide	
Solicitor's opinion on the CP (Programme/Discreet Issue)	
Evidence of payment of all relevant fees and dues as set out in the FMDQ Exchange Fees and Dues Framework	

DECLARATION

By submitting this application to FMDQ Exchange and signing this form in the manner below:

- 1. We declare that the information provided is complete and accurate**
- 2. Upon receipt of approval of the Registration of the CP (Programme/Discreet Issue), CPs issued under the registered Programme/Discreet Issue shall be Quoted on FMDQ Exchange**
- 3. Upon receipt of approval of the Registration of the CP (Programme/Discreet Issue), we shall file copies of the executed offer and transaction documents within ten (10) Business Days from receipt of the FMDQ Exchange approval notification**
- 4. We agree to comply with the post-quotation requirements as provided in the Commercial Paper Registration and Quotation Rules and as may be prescribed from time to time**

³ Note: FMDQ Exchange reserves the right to request additional information and documentation from time to time, where necessary.

5. We understand and acknowledge that this application may be subject to periodic review and acknowledge that FMDQ Exchange may require more information regarding this application and any supporting documents from time to time
6. We undertake to provide and not to withhold any information which may be required to assess the quality of the securities Quoted on FMDQ Exchange
7. We undertake to comply with FMDQ Exchange Rules, Guidelines, Bulletins and any regulation that relates to the CPs Quoted on FMDQ Exchange
8. We undertake to fulfil all requirements for registration and subsequent quotation of CPs as set out in the Commercial Paper Registration and Quotation Rules of FMDQ Exchange
9. We further undertake to pay any fees relating to the CP as FMDQ Exchange may require from time to time
10. We unconditionally and irrevocably undertake, indemnify and agree to keep indemnified and hold harmless, FMDQ Exchange and its officials against any action, claim, causes, suits, proceedings and demands whatsoever, which may at any time be taken and made against FMDQ Exchange and/or its officials whether directly or indirectly, that may arise by reason of or in consequences or in connection with the process registration and subsequent of quotation of CPs on FMDQ Exchange and/or on account of any subsequent removal of such CPs from the FMDQ Exchange Quotations List

ISSUER'S SIGNATURES

Director	Company Secretary
Name:	Name:
Address:	Address:
Signature:	Signature:
Date:	Date: